

**FINANCIAL STATEMENT**  
INDIVIDUAL FORM

Date of Statement

FILL IN ALL BLANKS, WRITING 'NO' OR 'NONE' WHERE NECESSARY TO COMPLETE INFORMATION

Last Name	Fist Name	M.I.	Driver's License	Social Security	Telephone Number Bus.	Date of Birth
Spouse Name (Co-Debtor)			Driver's License	Social Security	Home	Date of Birth
Address			City		State	Zip
Employer	Address			How Long	Position	

<b>ASSETS</b> *(ENTER "P" IF ASSETS PLEDGED)		AMOUNT	LIABILITIES	AMOUNT
CASH IN BANKS (SCHEDULE 1)		\$	BANK NOTES PAYABLE (SCHEDULE 2)	\$
STOCKS AND BONDS LISTED ON EXCHANGES (DETAIL ON SCHEDULE 3 ON BACK)			MARGIN ACCOUNT	
STOCKS AND BONDS NOT LISTED ON EXCHANGES (DETAIL ON SCHEDULE 3 ON BACK)				
ACCOUNTS RECIEVABLE- CURRENT			OTHER LIABILITIES	
NOTES RECIEVABLE- CURRENT				
CASH VALUE LIFE INSURANCE			LOAN ON LIFE INSURANCE	
I.R.A. - KEOGH PROFIT SHARING			OTHER ACCOUNT PAYABLE	
REAL ESTATE (SCHEDULE 4)			REAL ESTATE LOANS (SCHEDULE 4)	
TRUST DEEDS (SCHEDULE 5)			CREDIT CARDS	
			UNPAID INCOME TAXES	
AUTO MAKE	YEAR			
AUTO MAKE	YEAR			
PERSONAL PROPERTY (SCHEDULE)			TOTAL LIABILITIES	\$
OTHER ASSETS: Describe			NET WORTH (ASSETS LESS LIABILITIES)	\$
<b>TOTAL ASSETS</b>		\$	<b>TOTAL LIABILITIES &amp; NET WORTH</b>	\$

**SCHEDULE 1: CASH**

BANK WHERE CARRIED	CASH IN BANKS
	\$
<b>TOTAL</b>	\$

**SCHEDULE 2: BANK NOTES PAYABLE**

BANK WHERE CARRIED	AMOUNT OWED ON ABOVE DATE	INT RATE	MATURITY DATE	TYPE OF COLLATERAL HOW PAY
	\$			
<b>TOTAL</b>	\$			

\*PLEASE GIVE DETAILS ON ANY ASSETS, OTHER THAN REAL ESTATE, PLEDGED TO SECURE LOANS: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

ANNUAL INCOME AND EXPENSE FOR PERIOD FROM \_\_\_\_\_ TO \_\_\_\_\_

INCOME: (You do not have to list income from alimony, child support or maintenance unless you want the bank to consider it for the purpose of this application for credit.)

EXPENSE:

SALARY.....	\$ _____	INTEREST.....	\$ _____
RENTALS.....	\$ _____	TAXES AND ASSESSMENTS	\$ _____
DIVIDENDS.....	\$ _____	UPKEEP ON REAL ESTATE....	\$ _____
INTEREST.....	\$ _____	PAYMENTS ON MORTGAGES, CONTRACTS, ETC.	\$ _____
OTHER INCOME (DESCRIBE).....	\$ _____	RENT.....	\$ _____
_____		PERSONAL LIVING EXPENSE	\$ _____
_____		OTHER EXPENSE (DESCRIBE)	\$ _____
		_____	
<b>TOTAL INCOME.....</b>	<b>\$ _____</b>	<b>TOTAL EXPENSE.....</b>	<b>\$ _____</b>

TOTAL INCOME REPORTED TO THE IRS LAST YEAR \$ \_\_\_\_\_

For the purpose of procuring and establishing credit from time to time with you, each of the undersigned furnish the following as a true and accurate statement of the financial condition undersigned. The undersigned agree to and will notify you immediately in writing of any material change in the financial condition of the undersigned and in the absence of such notice of a new and full written statement, this may be considered as a continuing statement and substantially correct; and it is hereby expressly agreed upon application for further credit, this statement shall have the same force and effect as if delivered as an original statement of the financial condition of the undersigned at the time such further credit is requested. All sums at any time in any deposit account shall be subject to Bank's right to set-off for liabilities owed to the Bank by any of the undersigned, to the fullest extent permissible by applicable law, and upon any other personal property of the undersigned or any or either of them in your possession, from time to time, to secure all obligations of the undersigned and each of them, either as borrower or guarantor, held by you, and further agree that all obligations or any part hereof, of the undersigned or any or either of them hold by you, both matured and unmatured, may any time be charged against the balance of any deposit account of the undersigned or any or either of them with you, without notice to the underground.

**If married, you may apply for a separate account.** You need not provide information about your spouse unless: (a) Your spouse will also be contractually liable for the account, or (b) you want the Bank to consider information about your spouse's income or other community property for the purpose of this application for credit

I hereby certify that I have carefully read the above statement, INCLUDING THE REVERSE SIDE, and it is a complete, true and correct statement to the best of my knowledge and belief.

Applicant Signature	Date	Second Signature if Applicable	Date
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**SCHEDULE 3: SECURITIES AND BONDS (ATTACH SCHEDULE IF MORE SPACE IS REQUIRED)**

NUMBER OF SHARES OR PAR VALUE BONDS	MKT	DESCRIPTION OF ISSUE	ISSUED IN NAME OF	VEST	COST PER SHARE	TOTAL COST	MKT PER SHARE	TOTAL MARKET VALUE
LISTED						\$		\$
TOTAL LISTED								\$
UNLISTED						\$		
TOTAL UNLISTED								\$

**SCHEDULE 4: REAL ESTATE & REAL ESTATE LOANS (ATTACH SCHEDULE IF MORE SPACE REQUIRED)**

PROPERTY ADDRESS	TYPE OF BLDG.	MARKET VALUE	PRESENT ANNUAL INCOME	PRESENT ANNUAL EXPENSE	MORTGAGE HELD BY	MORTGAGES & MATURITY	INTEREST RATE	PRESENT ANNUAL PAYMENTS
1		\$	\$	\$		\$		\$
AGE	YR PURCHASED					DATE		
COST	\$							
2		\$	\$	\$		\$		\$
AGE	YR PURCHASED					DATE		
COST	\$							
3		\$	\$	\$		\$		\$
AGE	YR PURCHASED					DATE		
COST	\$							
4		\$	\$	\$		\$		\$
AGE	YR PURCHASED					DATE		
COST	\$							
TOTALS		\$	\$	\$		\$		\$

**SCHEDULE 5: TRUST DEEDS AND MORTGAGES OWNED (ATTACH SCHEDULE IF MORE SPACE REQUIRED)**

NAME OF PAYER	STREET ADDRESS AND TYPE OF IMPROVEMENTS	UNPAID BALANCE	JOINT TENANCY?	TERMS	1ST OR 2ND LIEN	VALUE OF PROPERTY
		\$				\$
		\$				\$
		\$				\$
		\$				\$
		\$				\$
		\$				\$
		\$				\$
	TOTAL	\$				\$

**PAST AND PRESENT BUSINESS CONNECTIONS**

NAME OF EMPLOYERS OR ASSOCIATES	LOCATION	DATE OF CONNECTION	DATE CONNECTION TERMINATED

**GENERAL INFORMATION**

<input type="checkbox"/> MARRIED <input type="checkbox"/> UNMARRIED <input type="checkbox"/> SEPARATED		DO YOU HAVE A WILL? <input type="checkbox"/> YES <input type="checkbox"/> NO	EXECUTOR OF YOUR WILL
Have you ever failed in business or compromised debts with your creditors? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, give details		
Are any of your assets pledged, or in any other manner unavailable for paying debts? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, give details		
Are there any suits, judgements, executions of attachments against you pending? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, give details		
If this is a statement of you & your spouse or any assets spouse's separate property <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, give details		
Are you contingently liable for any endorsements or guarantees? Yes <input type="checkbox"/> No <input type="checkbox"/>	If yes, give details		

THE FEDERAL EQUAL OPPORTUNITY ACT PROHIBITS CREDITORS FROM DISCRIMINATING AGAINST CREDIT APPLICANTS ON THE BASIS OF SEX OR MARITAL STATUS. THE FEDERAL AGENCY WHICH ADMINISTERS COMPLIANCE WITH THIS LAW CONCERNING THIS BANK IS THE FEDERAL DEPOSIT INSURANCE CORPORATION, 44 MONTGOMERY STREET, SAN FRANCISCO, CALIFORNIA 94104